

**PRODUCT STANDARDS COMMITTEE 2024 CALENDAR**  
**Proposed Calendar with Suggested Agenda Items and Goals**  
**(Dates, times, and agenda items subject to change)**

JANUARY

16<sup>th</sup> Product Standards Committee regulator-only call

- Introductory call
- Subgroup comments on ILVA
- Scope changes to add ILVA to annuity standards

30<sup>th</sup> Product Standards Committee regulator -only call

- Questions on scope changes to add ILVA
- Item from Prioritization List - Amendments to the calculation of the initial benefit base for Guaranteed Minimum Accumulation Benefit (GMAB) features under the Additional Standards for Guaranteed Living Benefits for Individual Deferred Variable Annuities
- Review responses from New York Life on group term life amendments
- Discuss survey on Accidental Death, Accidental Death and Dismemberment, value-added, incidental benefits
- Review Charter and 2023 Work plan

FEBRUARY

13<sup>th</sup> Product Standards Committee public call

- Amendments to add ILVA to scope of Annuity Standards
- amendment to the calculation of the initial benefit base for Guaranteed Minimum Accumulation Benefit (GMAB) features under the Additional Standards for Guaranteed Living Benefits for Individual Deferred Variable Annuities

27<sup>th</sup> Product Standards Committee regulator-only call

- Review comments from public call
- Finalize group term life nonemployer standards
- Review Group Whole Life -nonemployer group standards
- Review survey draft

MARCH

Meetings

12<sup>th</sup> Product Standards Committee regulator-only call

PSC calendar- Jan-July 2024

1/2/2024

- Group Whole Life nonemployer group standards

*March 14-18 Insurance Compact and National Meeting*

26th Product Standards Committee public call

- Group Whole Life nonemployer group standards
- Term Life nonemployer group standards

## APRIL

### Meetings

9<sup>th</sup> Product Standards Committee regulator only call

- Review comments from public call
- Review 60-day notice for Annual Identification of Uniform Standards

23<sup>rd</sup> Product Standards Committee regulator-only call

- Disability Income for Nonemployer Groups
- Five-year review of Group Disability Income Standards

## MAY

### Meetings

7<sup>th</sup> Product Standards Committee regulator only call

- Review Phase 10 Five-year review changes
- Disability Income nonemployer group standards

21<sup>st</sup> Product Standards Committee regulator-only call

- Review survey results
- Disability Income nonemployer group and Five-year review

## JUNE

### Meetings

4<sup>th</sup> Product Standards Committee public call

PSC calendar- Jan-July 2024

1/2/2024

- Disability Income nonemployer group standards
- Phase 10 Five-year review

18th Product Standards Committee regulator only call

- Review comments from public call
- Survey draft recommendations for Management Committee

## JULY

### *Meetings*

9<sup>th</sup> Product Standards Committee regulator only call

- Finalize survey recommendations
- Review 2025 prioritization requests

30<sup>th</sup> Product Standards Committee public call

- Survey recommendations
- 2025 Prioritization requests